

CREDITOR SERVICES

Even in the most challenging situations, PCG Consultants has an enviable recovery record for its client creditor groups.

With thorough analysis, skilled negotiation and depth of experience, PCG Consultants guide creditors when evaluating their alternatives. Our professionals develop strategies to achieve the best possible recovery. Bank groups, stakeholders, and creditor committees value the PCG Consultants' ability to maximize the creditors' recoveries.

BUSINESS RESTRUCTURING SERVICES

PCG Consultants are experienced business restructuring professionals, in or out of court.

Our experts develop restructuring strategies and may act as financial advisors or interim management.

From retaining skilled counsel, to the creation and implementation of a reorganization strategy, we work side-by-side with the professionals team for a successful reorganization

RECEIVERSHIPS

PCG Consultants' receivers provide services as directed in the court-issued Order of Appointment. Receivers are typically nominated by a financial institution or by legal counsel.

Our receivers actively manage properties and businesses pending dispute resolution, recovery of assets or liquidation of entire business enterprises, inventories or specific assets.

PCG receivers have recent appointments in numerous jurisdictions throughout the United States.

PCG Consultants provides a range of insolvency services to distressed companies and their shareholders.

Our capabilities include financial restructuring in court for chapter 11 matters and out of court workouts, business turnarounds and partial or complete liquidations.

The firm's founder, Theodore G. Phelps and senior managers serve as court-appointed Receivers and Assignees for the benefit of creditors.

Headquartered in Los Angeles, the firm's clients include family-owned enterprises, middle market businesses, national and multinational corporations, financial institutions, law firms, public entities, educational and not-for-profit institutions and select individuals.

Our industry experience ranges from agriculture, automobile dealerships, aerospace, commercial real estate, construction, financial institutions, food production, healthcare, high tech, hospitality, manufacturing, not-for-profit institutions, real estate development and retail to warehousing.

PCG Consultants professionals have extensive business experience and are credentialed in a number of disciplines such as CPA's, MBA's, Certified Insolvency & Restructuring Advisors, Certified Management Accountants, Certified Fraud Examiners and business valuation designations.



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SOLVING the INSOLVENCY PUZZLE

RECEIVERSHIP

- Regulatory
- Equity-Operating Company
- Partnership/Shareholder
- Family Law
- Rents, Profits & Issues
- Complete or Partial Liquidations
- Post Judgment

CHAPTER 11

- Chief Reorganization Officer
- Advisor to Creditors Committee
- Financial Advisor
- Interim Management
- Asset Disposition

TURNAROUND

- Interim Management
- Restructuring
- Operational Improvement
- Cost Reduction
- Revenue Enhancement
- Lender Negotiations
- Litigation Management

DEBTOR SERVICES

- Creditor Negotiations
- New Capital - Debt/Equity
- Expense Reductions
- Cash Management
- Reorganization
- Balance Sheet Restructuring
- Operational Turnaround
- Cost Controls
- Revenue Improvement
- Assignment for Benefit of Creditors

CREDITOR SERVICES

- Interim Management
- Restructuring
- Complete Liquidations
- Partial Liquidations
- Asset Sales
- Asset Location & Recovery
- Receivables Management
- Pursuing Preferences
- Fraud Detection

OUT OF COURT WORKOUTS

- Creditor Negotiations
- Expense Reductions
- Cash Management
- Reorganization
- Restructuring Balance Sheet
- Operational Turnaround
- Cost Controls
- Revenue Improvement
- Payroll & Sales Tax Issues